

By default, a Projection includes only those chartstrings that are associated with the Projection's PI.

Projection Views can be used to further filter the chartstrings to be displayed.

At A Glance	Summary	Personnel
View		
Sponsored		
All		
Sponsored		
Faculty		
Non-Sponsored		
Custom		
--- By Project ---		
10007633 - MRSEC: IRG-2 CONTINGENCY...		
10007634 - MRSEC: IRG-2 MEMBER		
10008286 - MRI: Acquisition of an X-Ray...		
10011065 - Effects of Physical...		
N/A - No Project		
--- By Program ---		
AC390 - Cost Sharing		
FA712 - PI Name		
GU243 - Research		
N/A - No Program		

VIEW	SUB-VIEW	DESCRIPTION
All	N/A	Displays all chartstrings associated with the Projection's PI
Sponsored	G and A0014 Only	Includes only the G0001, G0002 and A0014 Funds
	Cost Share	Excludes the G, M and A0014 Funds
	All Funding	Excludes the M Fund
Faculty	N/A	Displays all person specific and cross department programs where the Program code matches XA*, F*, GA*, OA*, VA*.
Non-Sponsored	N/A	Includes all Funds except G and M.
Custom	N/A	Displays chartstrings that match the entered ChartField values and are associated with the Projection's PI.
By Project		
Project— Title	Sponsored	Includes only the G0001, G0002 and A0014 Funds
	Cost Share	Excludes the G, M and A0014 Funds
	All Funding	Excludes the M Fund
By Program		
Program Title	N/A	Includes all chartstrings for the selected Program ID

The chartstring filter allows you to specify which chartstrings you want to display. By default, a Projection includes only those chartstrings that are associated with the Projection's PI.

To further filter which chartstrings to display,

1. Enter as many ChartField values as needed to limit the display to the set of chartstrings you want.
2. When entering ChartField values, Activity can be directly typed in. All other values will provide a search result list from which the value must be selected.
3. Click Apply Filter.

At-A-Glance Cards displayed based on selected View.

VIEW	At-A-Glance Cards
All	Anticipated Sponsored Balances, Anticipated Non-Sponsored Balances, Chart, Notes
Sponsored	Anticipated Sponsored Balances, Chart, Notes
Faculty, Non-Sponsored, Program Title	Anticipated Non-Sponsored Balances, Chart, Notes
Custom	Varies based on chartstring entered.
Project Title	Project Profile, Award Profile, Anticipated Sponsored Balances, Project Summary, Chart, Notes